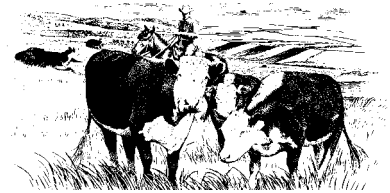


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CALIFORNIA CATTLE ON FEED

Cattle and calves on feed for slaughter in California feedlots totaled 485 thousand head on July 1, 2002, the same as last month, but 3 percent above July 2001. During June, placements of 67.0 thousand head were down 13 percent from the previous year. Marketings of 62.0 thousand head were 22 percent above June of 2001. Other disappearance totaled 5.00 thousand head.

U.S. CATTLE ON FEED DOWN 5 PERCENT

Cattle and calves on feed for slaughter market in the United States for 1,000+ head capacity feedlots totaled 10.49 million head on July 1, 2002. The inventory was 5 percent below July 1, 2001, but 1 percent above July 1, 2000. The inventory included 6.46 million steers and steer calves, down 1 percent from the previous year. This group accounted for 62 percent of the total inventory. Heifers and heifer calves accounted for 3.97 million head, down

11 percent from 2001. Placements in feedlots during June totaled 1.64 million, 16 percent below 2001 and 1 percent below 2000. Net placements were 1.59 million. During June, placements of cattle and calves weighing less than 600 pounds were 341 thousand, 600-699 pounds were 356 thousand, 700-799 pounds were 513 thousand, and 800 pounds and greater were 434 thousand. Marketings of fed cattle during June totaled 2.08 million, 2 percent below 2001 and 5 percent below 2000. Other disappearance totaled 51.0 thousand head during June, 34 percent below 2001 and 11 percent below 2000.

CATTLE ON FEED DOWN 4 PERCENT IN THE HISTORIC SEVEN STATES

Cattle on feed in the historic seven states for 1,000+ head capacity feedlots totaled 9.06 million on July 1, 2002, down 4 percent from the previous year, but 1 percent above July 1, 2000. The inventory included 5.54 million steers and steer calves, up slightly from the previous year. This group accounted for 61 percent of the total inventory. Heifers and heifer calves accounted for 3.47 million head, down 11 percent from 2001. Placements in feedlots during June totaled 1.42 million, 16 percent below 2001, but 1 percent above 2000. Marketings during June totaled 1.77 million, 3 percent below 2001 and 4 percent below 2000. Other disappearance during June was 42.0 thousand head, 30 percent below 2001, but up 14 percent from 2000.

CATTLE AND CALVES NUMBER ON FEED IN 1,000+ CAPACITY FEEDLOTS IN SEVEN SELECTED STATES

State	Number On Feed June 1 1/			Placed During June		Marketed During June	
	2001	2002	2002/2001	2001	2002	2001	2002
	Thousand Head						
Arizona	305	299	98	32	24	33	31
California	450	485	108	77	67	51	62
Colorado	1,160	1,090	94	160	155	205	210
Iowa	365	375	103	36	36	55	60
Kansas	2,400	2,270	95	445	380	485	480
Nebraska	2,090	2,060	99	320	295	500	460
Texas	2,890	2,870	99	620	465	495	470
Seven-State Total	9,660	9,449	98	1,690	1,422	1,824	1,773
State	Other Disappearance During June 2/		Number On Feed July 1			2002/2001	
	2001	2002	2001	2002			
	Thousand Head					Percent	
Arizona	13	1	291	291		100	
California	6	5	470	485		103	
Colorado	5	5	1,110	1,030		93	
Iowa	1	1	345	350		101	
Kansas	10	10	2,350	2,160		92	
Nebraska	10	5	1,900	1,890		99	
Texas	15	15	3,000	2,850		95	
Seven-State Total	60	42	9,466	9,056		96	

1/ Cattle and calves on feed are animals being fed for slaughter market on grain or other concentrates, and are expected to produce a carcass that will grade select or better.

2/ Includes death losses, movement from feedlot to pastures and shipments to other feedlots for further feeding.

FARM PRICES: AVERAGE PRICE RECEIVED BY FARMERS, CALIFORNIA AND U.S. 1/

Commodity	Unit	California			United States		
		June 2001	May 2002	June 15, 2002	June 2001	May 2002	June 15, 2002
		Dollars					
All Hay, Baled 2/	Ton	112.00	110.00	98.00	95.80	102.00	95.80
Alfalfa, Baled 2/	Ton	114.00	114.00	101.00	103.00	108.00	102.00
Hogs 2/ 3/	Cwt.	---	---	---	52.20	33.10	34.50
Cows 2/	Cwt.	41.00	37.00	37.00	44.70	39.90	38.70
Steers and Heifers 2/	Cwt.	76.00	67.00	65.50	77.00	68.20	65.80
Calves 2/	Cwt.	91.00	84.50	80.00	110.00	98.50	94.90
Sheep 2/	Cwt.	26.50	27.00	---	31.70	28.60	---
Lambs 2/	Cwt.	72.00	62.00	---	71.60	64.30	---
Milk Cows 4/	Head	---	---	---	---	---	---
All Milk Wholesale 2/	Cwt.	15.35	11.10	10.80	16.20	12.20	11.90

1/ The estimated prices in the table represent composite average prices received by farmers and are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Previous month revised to monthly average.

3/ Prices include barrows, gilts, and sows.

4/ Animals sold for dairy herd replacement only. Prices published January, April, July, and October.

**JULY 1, 2002
ALL SHEEP AND LAMB INVENTORY TOTALS 8.10 MILLION HEAD
2002 LAMB CROP EXPECTED TO TOTAL 4.31 MILLION HEAD**

All sheep and lamb inventory in the United States totaled 8.10 million head on July 1, 2002, 2 percent below July 1, 2001. The breeding sheep inventory declined to 4.78 million head on July 1, 2002, 2 percent below July 1, 2001. Market sheep and lambs (including newborn lambs), at 3.32 million head, were 2 percent below last July.

Of the July 1, 2002 breeding herd, 3.98 million head were ewes one year old and older, 185 thousand head were rams one year old and older, and 615 thousand head were replacement lambs (including newborn lambs).

The 2002 lamb crop in the United States is expected to total 4.31 million head, down 4 percent from the 2001 lamb crop of 4.50 million head. Lambs born during January through June 2002 totaled 3.84 million head or 89 percent of the yearly total. An additional 470 thousand head are expected to be born during the period July through December 2002.

U.S. MARKET LAMBS BY WEIGHT GROUPS

Weight Group	July 2001	July 2002
	Thousand Head	
Under 65 Lbs.	1,950	1,925
65-84 Lbs.	700	690
85-105 Lbs.	400	385
Over 105 Lbs.	280	250
TOTAL	3,330	3,250

U.S. HOG INVENTORY UP 2 PERCENT

U.S. inventory of all hogs and pigs on June 1, 2002 was 59.8 million head. This was 2 percent above both June 2001 and March 1, 2002.

Breeding inventory, at 6.21 million head, was up slightly from June 1, 2001, but down slightly from last quarter. Market hog inventory, at 53.6 million head, was 2 percent above both last year and last quarter.

U.S. hog producers intend to have 2.93 million sows farrow during the June-August 2002 quarter, 2 percent above the actual farrowings during the same period in 2001 and 1 percent above 2000. Intended farrowings for September-November 2002, at 2.92 million sows, are 1 percent above the same period in 2001 and up 3 percent from 2000.

The total number of hogs under contract, owned by operations with over 5.00 thousand head, but raised by contractees, accounted for 32 percent of the total U.S. hog inventory, down 3 percent from last year.

U.S. HOG AND PIG INVENTORY, JUNE 1, 2000-02

Item	2000	2001	2002	2002 2000	2002 2001
	1,000 Head			Percent	
June 1 Inventory					
All Hogs and Pigs	59,117	58,603	59,837	101	102
Kept for Breeding	6,234	6,186	6,209	100	100
Market	52,884	52,417	53,627	101	102
Market Hogs and Pigs By Weight Groups:					
Under 60 Pounds	19,907	19,923	20,140	101	101
60-119 Pounds	13,247	12,992	13,109	99	101
120-179 Pounds	10,710	10,536	10,958	102	104
180 Pounds and Over	9,019	8,967	9,420	104	105

MILK PRODUCTION

California milk producers produced 2.93 billion pounds of milk in June 2002. This was 5 percent below May 2002, but 5 percent above June 2001.

Monthly milk per cow averaged 1,780 pounds, 95 pounds less than May 2002, but 25 pounds more than a year ago.

MILK PRODUCTION

Month	California						Total Milk		United States 2/					
	Milk Cows		Milk Per Cow		Milk Production		Receipts 1/		Milk Cows		Milk Per Cow		Milk Production	
	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002
	Thousand Head		Pounds		Million Pounds				Thousand Head		Pounds		Million Pounds	
Jan.	1,563	1,622	1,760	1,765	2,751	2,863	2,748	2,832	7,784	7,745	1,549	1,585	12,059	12,272
Feb.	1,568	1,626	1,615	1,620	2,532	2,634	2,526	2,630	7,764	7,744	1,431	1,468	11,108	11,365
Mar.	1,572	1,631	1,790	1,825	2,814	2,977	2,807	2,982	7,743	7,744	1,599	1,649	12,384	12,771
Apr.	1,576	1,636	1,770	1,795	2,790	2,937	2,784	2,933	7,740	7,754	1,571	1,619	12,156	12,555
May	1,582	1,640	1,825	1,875	2,887	3,075	2,883	3,070	7,749	7,764	1,632	1,677	12,647	13,021
June	1,587	1,645	1,755	1,780	2,785	2,928	2,781		7,751	7,780	1,555	1,579	12,052	12,288
July	1,592		1,770		2,818		2,813		7,746		1,552		12,025	
Aug.	1,598		1,765		2,820		2,814		7,735		1,520		11,754	
Sept.	1,604		1,690		2,711		2,705		7,730		1,472		11,376	
Oct.	1,609		1,745		2,808		2,800		7,726		1,522		11,756	
Nov.	1,614		1,685		2,720		2,716		7,739		1,485		11,492	
Dec.	1,618		1,740		2,815		2,808		7,750		1,549		12,008	

1/ Milk receipts from California's Department of Food and Agriculture, Dairy Marketing and Milk Pooling Branches. Excludes on farm usage.

2/ Twenty-state total.

CALIFORNIA COMMERCIAL SLAUGHTER

California's production of red meat during June 2002 totaled 111.6 million pounds (dressed weight), down 6 percent from last month, but 21 percent above June 2001. This figure includes slaughter in Federally-inspected and State-inspected plants, but excludes slaughter done on farms. In June 2002, the average live weight of cattle slaughtered was 1,293 pounds; calves 129 pounds; and hogs 236 pounds.

U.S. RECORD-LOWS FOR JUNE IN VEAL, AND LAMB AND MUTTON PRODUCTION

Commercial red meat production for the United States totaled 3.81 billion pounds in June, up 1 percent from the 3.76 billion pounds produced in June 2001.

June 2001 contained 21 weekdays and five Saturdays. June 2002 contained 20 weekdays and five Saturdays.

Beef production, at 2.30 billion pounds, was 1 percent above the previous year. Cattle slaughter totaled 3.06 million head, down 2 percent from June 2001. The average live weight was 1,236 pounds, up 38 pounds from June a year ago.

Veal production totaled 14.6 million pounds, 6 percent below June a year ago and a new record-low for June. Calf slaughter totaled 75.9 thousand head, down 2 percent from June 2001. The average live weight was 319 pounds, down 14 pounds from June a year ago.

Pork production totaled 1.48 billion pounds, up 2 percent from the previous year. Hog kill totaled 7.54 million head, 1 percent above June 2001. The average live weight was 265 pounds, up 2 pounds from June a year ago.

Lamb and mutton production, at 15.1 million pounds, was down 8 percent from June 2001 and a new record-low for June. Sheep slaughter totaled 229.7 thousand head, 1 percent below last year. The average live weight was 131 pounds, down 10 pounds from June a year ago.

January - June red meat production was 23.0 billion pounds, 3 percent above the previous year. Accumulated beef production was up 4 percent from last year, veal was down 4 percent, pork was up 2 percent, and lamb and mutton production was down 2 percent.

COMMERCIAL SLAUGHTER, JUNE 2001-02 a/

Species and Location	Number Slaughtered		Total Live Weight		Average Live Weight	
	2001	2002	2001	2002	2001	2002
	Thousand Head		Thousand Pounds		Pounds	
CATTLE						
California	90.9	107.9	112,543	139,576	1,238	1,293
U.S. Total	3,120.2	3,063.2	3,737,989	3,785,218	1,198	1,236
CALVES						
California	8.4	9.2	1,314	1,195	156	129
U.S. Total	77.4	75.9	25,739	24,214	333	319
SHEEP & LAMBS						
California	-----	-----	-----	-----	-----	-----
U.S. Total	232.8	229.7	32,734	30,109	141	131
HOGS						
California	178.6	185.1	39,501	43,673	221	236
U.S. Total	7,484.2	7,535.7	1,969,364	1,996,956	263	265
RED MEAT						
	June 2001	May 2002	June 2002	June 02 June 01	June 02 May 02	
	Million Pounds			Percent		
California	92.0	118.7	111.6	121	94	
U.S. Total	3,758.7	4,017.9	3,812.3	101	95	

a/ Farm slaughter excluded.

JULY 1 CATTLE INVENTORY DOWN 1 PERCENT

All cattle and calves in the United States as of July 1, 2002 totaled 105.2 million head, 1 percent below the 105.8 million on July 1, 2001 and 1 percent below the 106.3 million two years ago.

All cows and heifers that have calved, at 42.9 million, were slightly below the 43.0 million on July 1, 2001 and 1 percent below the 43.2 million two years ago.

- Beef cows, at 33.8 million, were down slightly from July 1, 2001 and 1 percent below two years ago.
- Milk cows, at 9.15 million, were up 1 percent from July 1, 2001, but were down 1 percent from two years ago.

Other class estimates on July 1, 2002 and the changes from July 1, 2001 are as follows:

- All heifers 500 pounds and over, 16.2 million, down 1 percent.
- Beef replacement heifers, 4.6 million, unchanged.
- Milk replacement heifers, 3.7 million, up 3 percent.
- Other heifers, 7.9 million, down 4 percent.
- Steers weighing 500 pounds and over, 14.5 million, down 1 percent.
- Bulls weighing 500 pounds and over, 2.1 million, unchanged.
- Calves under 500 pounds, 29.5 million, down 1 percent.
- All cattle and calves on feed for slaughter, 12.4 million, down 5 percent.

CALF CROP UP SLIGHTLY

The 2002 calf crop is expected to be 38.4 million, up slightly from 2001, but down 1 percent from 2000. Calves born during the first half of the year are estimated at 28.0 million, down slightly from 2001 and down 1 percent from 2000.

CATTLE AND CALVES NUMBER BY CLASS AND CALF CROP, U.S., JULY 1, 2000-02

Class	2000	2001	2002	2002 2001
	Thousand Head			Percent
Cattle and Calves	106,300	105,800	105,200	99
Cows and Heifers That Have Calved	43,200	43,000	42,900	100
Beef Cows	33,950	33,900	33,750	100
Milk Cows	9,250	9,100	9,150	101
Heifers 500 Lbs. and Over	16,500	16,400	16,200	99
For Beef Cow Replacement	4,700	4,600	4,600	100
For Milk Cow Replacement	3,700	3,600	3,700	103
Other Heifers	8,100	8,200	7,900	96
Steers 500 Lbs. and Over	14,300	14,600	14,500	99
Bulls 500 Lbs. and Over	2,100	2,100	2,100	100
Calves Less Than 500 Lbs.	30,200	29,700	29,500	99
Calf Crop	38,631	38,280	38,400	100

CATTLE AND CALVES BY CLASS AND CALF CROP FOR SELECTED STATES AND U.S., JULY 1, 2001-02

State	All Cattle and Calves			All Cows That Have Calved			Beef Cows That Have Calved			Milk Cows That Have Calved			Calf Crop		
	2001	2002	<u>2002</u> <u>2001</u>	2001	2002	<u>2002</u> <u>2001</u>	2001	2002	<u>2002</u> <u>2001</u>	2001	2002	<u>2002</u> <u>2001</u>	2001	2002 <u>a/</u>	<u>2002</u> <u>2001</u>
	1,000 Head		Percent	1,000 Head		Percent	1,000 Head		Percent	1,000 Head		Percent	1,000 Head		Percent
CA	5,200	5,200	100	2,360	2,400	102	770	750	97	1,590	1,650	104	1,990	2,040	103
CO	3,300	3,100	94	930	880	95	838	776	93	92	104	113	840	830	99
IA	3,850	4,000	104	1,220	1,240	102	1,010	1,030	102	210	210	100	1,120	1,140	102
KS	6,900	6,550	95	1,730	1,650	95	1,640	1,547	94	90	103	114	1,480	1,400	95
MO	4,650	4,650	100	2,200	2,180	99	2,053	2,043	100	147	137	93	2,060	2,030	99
MT	3,500	3,350	96	1,570	1,480	94	1,551	1,462	94	19	18	95	1,550	1,490	96
NE	7,250	7,050	97	2,100	2,030	97	2,029	1,963	97	71	67	94	1,820	1,760	97
OK	5,400	5,600	104	2,050	2,100	102	1,961	2,012	103	89	88	99	1,890	1,910	101
SD	5,100	5,000	98	2,050	2,020	99	1,951	1,923	99	99	97	98	1,850	1,900	103
TX	15,000	15,000	100	6,000	6,100	102	5,675	5,795	102	325	305	94	5,050	5,200	103
WI	3,600	3,550	99	1,540	1,520	99	250	250	100	1,290	1,270	98	1,360	1,350	99
Other States	42,050	42,150	100	19,250	19,300	100	14,172	14,199	100	5,078	5,101	100	17,270	17,350	100
U.S.	105,800	105,200	99	43,000	42,900	100	33,900	33,750	100	9,100	9,150	101	38,280	38,400	100

a/ Preliminary.